

Investment Horizon:

☐ < 1 year ☐ 1–3 years ☐ 3–5 years ☐ > 5 years

Expected Frequency of Transactions:

☐ Rare ☐ Occasional ☐ Regular ☐ Frequent

3. RISK TOLERANCE**Which statement best describes your risk profile?**

- ☐ I prefer not to risk any capital (low risk)
- ☐ I can tolerate moderate fluctuations in value (medium risk)
- ☐ I understand and accept the possibility of significant loss (high risk)

Maximum loss in one year you would be comfortable with:

☐ 5% ☐ 10% ☐ 20% ☐ 30%+

Would you sell if your portfolio declined 20% in value?

☐ Yes ☐ No ☐ Depends on the circumstances

4. KNOWLEDGE AND EXPERIENCE**Have you previously invested in the following instruments?**

(Please tick all that apply and indicate duration)

Instrument	Yes/No	Years of Experience	Number of Transactions per Year
Shares / Stocks			
Bonds / Fixed Income			
UCITS / Mutual Funds			
Structured Products			
Forex			
Derivatives (Options/Futures/CFDs)			
Crypto Assets (if applicable)			

Understanding of Risk:

- ☐ I understand that investing involves risks, including loss of capital
- ☐ I have read and understood the relevant risk disclosure

5. OTHER INFORMATION**Do you require income from your investments?**

☐ Yes ☐ No

Do you have any ethical, religious, or ESG-related restrictions?☐ Yes (please specify): _____☐ No**6. CLIENT DECLARATION**

I declare that the information provided above is accurate and complete to the best of my knowledge. I understand that this information will be used to assess the suitability of investment advice offered to me by **J. Knobel Investor Services Limited** on behalf of **Mega Equity Securities and Financial Services Public Ltd.**

Client Signature: _____

Date: ____/____/____
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I confirm that I have reviewed the above information with the Client and that the completed form reflects a fair and accurate assessment of the Client's profile.

Tied Agent Representative Name: _____

Signature: _____

Date: ____/____/____
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